



Southern California Edison  
Rosemead, California (U 338-E)

Revised Cal. PUC Sheet No. 1864-G  
Cancelling Original Cal. PUC Sheet No. 1641-G

Sheet 1

AUTHORIZATION TO ADD LOAN CHARGES  
TO SCE BILL – GAS  
(NON-RESIDENTIAL)

Form 14-938G

(To be inserted by utility)

Advice 205-G  
Decision 15-06-008

Issued by  
R.O. Nichols  
Senior Vice President

(To be inserted by Cal. PUC)

Date Filed Aug 12, 2015  
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Resolution \_\_\_\_\_

# AUTHORIZATION TO ADD LOAN CHARGES TO SCE BILL - GAS (Non-residential)

You have applied for, or have been given, a lease or loan to finance improvements to your building. The loan or lease is being made by the financial institution described below. By signing this Authorization, you consent to allow SCE to include monthly loan or lease repayment charges in your monthly utility bill, and you agree to pay those charges, on the terms described below.

Please note that this Authorization contains summary information about the On-Bill Repayment (OBR) Pilots. Before you sign this document, you should first review the more detailed program rules regarding the OBR Pilots as developed by the California Hub for Energy Efficiency Financing (CHEEF)<sup>1</sup> and the OBR Tariff Schedule, as approved by the California Public Utilities Commission (CPUC). (T)  
(T)

In this document:

“Loan or Lease Charges” means any and all principal, interest and other charges and fees payable by you in connection with your loan or lease, as determined by your Financial Institution, including fees for late or deficient payments.

“Financial Institution” means the lender or lessor shown in the Account Information section below.

“Service Address(es)” means the property or properties serviced by SCE as shown in the Account Information section below.

“You” means you, the customer(s) signing this authorization.

1. Authorization to Bill Loan Charges. You authorize SCE to include Loan or Lease Charges in your SCE bills for the Service Address(es) until further notice. The Financial Institution will determine the amount of the Loan or Lease Charge that is to be included in each bill, and SCE will include that amount in your utility bill. SCE does not verify the information provided by the Financial Institution. The Loan or Lease Charges may increase or decrease from month to month based on the terms of the loan or lease, the inclusion of late charges and interest, in accordance with the loan or lease terms, and variations in the periods of time covered by each SCE billing cycle.
2. Payment. You agree to pay the Loan or Lease Charges along with the other charges in your utility bill by the due date for payment of the utility bill. All payments should be made to SCE. SCE will forward your Loan or Lease Charge payments to the Financial Institution. If a funding account for the SCE payment is a credit card or checking account, SCE will not forward your payment to the Financial Institution unless that account has sufficient available credit to pay the full amount of the energy charges and the Loan or Lease Charges.
3. Partial Payments. If you pay less than the total amount of your utility bill (including Loan or Lease Charges), the amount you pay will be allocated to disconnectable charges, including OBR Charges<sup>2</sup>, and to SCE and other non-OBR charges consistent with existing Tariffs. Non-payment of OBR charges will subject your account to service disconnection, payments will be applied to past due OBR Charges prior to current charges.

A Customer’s failure to pay any of the components (other than for master-metered residential properties) will subject the Customer to service termination as set forth in Rule 9.

Please note that, if SCE stops billing you for Loan or Lease Charges before the Loan or Lease is paid in full, you are still responsible for making loan or lease payments directly to the Financial Institution.

<sup>1</sup> The California Alternative Energy and Advanced Transportation Financing Authority (CAEATFA) administers the CHEEF as part of the Energy Efficiency Financing Pilot Programs. (N)  
(N)

<sup>2</sup> OBR is not a disconnectable charge for participants of the multi-family pilot.

Late payments may be subject to reporting to credit agencies by the Financial Institution.

4. Overpayments. Overpayments will be applied to the OBR charges and to SCE and other non-OBR charges in proportion to the amount owed for each currently or in the future. If you want to fully or substantially prepay Loan or Lease Charges, you must send the payment directly to the Financial Institution.
5. Billing Inquiries and Disputes. If you have any questions about your Loan or Lease or your Loan or Lease Charges, including any concerns that you may have been incorrectly charged, please contact the Financial Institution at the number shown in the Account Information section below. Any disputes about your Loan or Lease Charges must be resolved between you and the Financial Institution in accordance with your loan or lease documentation and applicable law. SCE will not be involved in resolving such disputes. Questions about the energy charges on your utility bill should be directed to SCE at the number shown on the bill.
6. Transfer of Payment Obligation: Responsibility to pay OBR Charges may be voluntarily assumed by the subsequent customer of record at the same location. You must first obtain the permission of your Financial Institution to assign your payment obligation to the next customer who occupies the same property where the improvements were installed. If the Financial Institution and subsequent customer agree in writing to assume the charges, the new customer must sign the "Authorization to Add Loan Charges to SCE Bill (Non-Residential)."
7. Service Disconnection for Non-Payment of Loan or Lease Charges (Non-Residential Customers only): You acknowledge that non-payment of your loan or lease charges will result in a disconnection of your utility service consistent with the rules that generally apply to non-payment of your utility bill, until such time that your Loan or Lease payments and your SCE charges are made current. Other rules for reconnection of service, including a requirement to post a security deposit, are set forth in SCE Gas Rules 7 and 11.
8. Jurisdiction. This Authorization at all times shall be subject to such modifications as the California Public Utilities Commission may direct from time to time in the exercise of its jurisdiction.
9. Authorization to Release Information. If you choose to participate in the On-Bill Repayment Pilot Program, you must also sign an additional form to allow the release of confidential information regarding your energy usage data: Form 14-964 "Authorization or Revocation of Authorization to Release Customer Usage Information" to provide the California Hub for Energy Efficiency Financing (CHEEF) and your Financial Institution authorization to access energy usage data. SCE shall provide the CHEEF at the request of the CPUC or CHEEF accurate and timely data on customer-specific collection events that SCE initiates in keeping with Rule 11 procedures. SCE will share only customer-specific data relevant to implement this program. (T)  
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|  
(T)
10. SCE not Liable for Improvements and Loan or Lease Process. SCE shall have no liability in connection with, and makes no warranties, expressed or implied, regarding the Work. Customer will be responsible for any and all losses and damage it may suffer in connection with, and any claims by third parties resulting from, the Work. Customer shall indemnify and hold harmless SCE, its affiliates, and their respective owners, officers, directors, employees and agents thereof, from and against all claims, demands, liabilities, damages, fines, settlements or judgments which arise from or are caused by (a) any breach of Agreement by Customer; (b) any defects or problems with the Work, or the failure of the Work to deliver any anticipated energy efficiencies; (c) Customer's failure to pay any amount due or claimed by Contractor with respect to the Work; or (d) the wrongful or negligent acts or omissions of any party (including Contractor) in the conduct or performance of the Work.

ACCOUNT INFORMATION  
(Please Print or Type)

CUSTOMER DETAILS<sup>3</sup>

Name(s): \_\_\_\_\_  
Address: \_\_\_\_\_  
Service Agreement Number: \_\_\_\_\_

FINANCIAL INSTITUTION AND LOAN OR LEASE INFORMATION

Name of Financial Institution: \_\_\_\_\_  
Address: \_\_\_\_\_  
Contact telephone number: \_\_\_\_\_  
Loan or Lease Number: \_\_\_\_\_  
Principal amount of Loan/Lease: \_\_\_\_\_  
Estimated Monthly Payment/Duration: \_\_\_\_\_  
[other identifying information] \_\_\_\_\_

**SERVICE ADDRESSES INCLUDED IN THIS AUTHORIZATION:**

1	_____	_____	_____
	SERVICE ADDRESS	CITY	SERVICE ACCOUNT NUMBER
2	_____	_____	_____
	SERVICE ADDRESS	CITY	SERVICE ACCOUNT NUMBER
3	_____	_____	_____
	SERVICE ADDRESS	CITY	SERVICE ACCOUNT NUMBER

**By signing below, You hereby authorize SCE to add Loan Charges to Your utility bills for the Service Address(es) shown above.**

\_\_\_\_\_  
AUTHORIZED CUSTOMER SIGNATURE

\_\_\_\_\_  
TELEPHONE NUMBER

Executed this \_\_\_\_\_ day of \_\_\_\_\_  
MONTH AND YEAR

at \_\_\_\_\_  
CITY AND STATE WHERE  
EXECUTED

\_\_\_\_\_  
ADDITIONAL AUTHORIZED CUSTOMER  
SIGNATURE

\_\_\_\_\_  
TELEPHONE NUMBER

Executed this \_\_\_\_\_ day of \_\_\_\_\_  
MONTH AND YEAR

at \_\_\_\_\_  
CITY AND STATE WHERE  
EXECUTED

<sup>3</sup> If there is more than one customer of record for a Service Address, all customers must complete and sign this form.  
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Financial Institution Approval:

Financial Institution confirms that the Account Information shown above accords with its records.

\_\_\_\_\_  
SIGNATURE

\_\_\_\_\_  
TELEPHONE NUMBER

\_\_\_\_\_  
COMPANY

Executed this \_\_\_\_ day of \_\_\_\_\_  
MONTH AND YEAR