



Schedule D-FERA
Family Electric Rate Assistance

Sheet 1

APPLICABILITY

Applicable to domestic service customers in individually metered Single-Family Accommodations, Multifamily Accommodations, or domestic sub-metered tenants residing in Multifamily Accommodations located on a single premises where all of the Single-Family Dwellings are separately sub-metered in accordance with the applicable SCE tariff. Once an application is submitted, individually metered customers and sub-metered tenants that meet income guidelines set at 250% of the Federal Poverty Level and have three or more persons residing in each individual dwelling shall receive the benefits provided under this Schedule. This Schedule is not applicable to customers receiving service under Schedule D-CARE or sub-metered tenants receiving benefit of Schedule D-CARE on their sub-metered tenant bills and TOU-D-T.

Pursuant to Special Condition 12 herein, customers receiving service under this Schedule are eligible to receive the California Climate Credit as shown in the Rates section below.

(D)
(T)

TERRITORY

Within the entire territory served.

(Continued)

(To be inserted by utility)
Advice 3731-E
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Family Electric Rate Assistance

Sheet 2

(Continued)

RATES

	Delivery Service Total ¹	Generation ²	
		UG ^{***}	DWREC ³
Energy Charge- \$/kWh/Meter/Day			
Baseline Service			
Summer	0.08046 (I)	0.09616	(0.00007)
Winter	0.08046 (I)	0.09616	(0.00007)
Nonbaseline Service*			
101% - 400% of Baseline - Summer	0.13098 (I)	0.09616	(0.00007)
Winter	0.13098 (I)	0.09616	(0.00007)
High Usage Charge			
(Over 400% of Baseline) - Summer	0.18775 (I)	0.09616	(0.00007)
Winter	0.18775 (I)	0.09616	(0.00007)
Basic Charge - \$/Meter/Day			
Single-Family Accommodation	0.025		
Multi-Family Accommodation	0.020		
Minimum Charge** - \$/Meter/Day			
Single Family Accommodation	0.173		
Multi-Family Accommodation	0.173		
California Climate Credit ⁴	(37.00)		

- * Nonbaseline Service includes all kWh in excess of applicable Baseline allocations as described in Preliminary Statement, Part H, Baseline Service.
- ** The Minimum Charge is applicable when the Delivery Service Energy Charge, minus the DWRBC, plus the applicable Basic Charge is less than the Minimum Charge. The difference between these two amounts is the Balance of Minimum Charge and is included on a Customer's bill.
- *** The ongoing Competition Transition Charge (CTC) of \$0.00089 per kWh is recovered in the UG component of Generation.
- 1 Total = Total Delivery Service rates are applicable to Bundled Service, Direct Access (DA) and Community Choice Aggregation Service (CCA Service) Customers, except DA and CCA Service Customers are not subject to the DWRBC rate component of this Schedule but instead pay the DWRBC as provided by Schedule DA-CRS or Schedule CCA-CRS.
- 2 Generation = The Generation rates are applicable only to Bundled Service Customers.
- 3 DWREC = Department of Water Resources (DWR) Energy Credit – For more information on the DWR Energy Credit, see the Billing Calculation Special Condition of this Schedule.
- 4 Applied on an equal basis, per household, semi-annually. See the Special Conditions of this Schedule for more information.

(Continued)

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Advice 4301-E
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Sheet 3

(Continued)

RATES (Continued)

		Delivery Service									
		Trans ¹	Distrbtn ²	NSGC ³	NDC ⁴	PPPC ⁵	CIA ⁶	DWRBC ⁷	PUCRF ⁸	Total ⁹	
Energy Charge- \$/kWh/Meter/Day											
Baseline Service											
	Summer	0.01878	0.05724 (I)	0.01257	(0.00050)	0.01323 (I)	(0.02796) (R)	0.00580	0.00130 (I)	0.08046 (I)	
	Winter	0.01878	0.05724 (I)	0.01257	(0.00050)	0.01323 (I)	(0.02796) (R)	0.00580	0.00130 (I)	0.08046 (I)	
Nonbaseline Service*											
	101% - 400% of Baseline - Summer	0.01878	0.04717 (I)	0.01257	(0.00050)	0.01323 (I)	0.03263 (I)	0.00580	0.00130 (I)	0.13098 (I)	
	Winter	0.01878	0.04717 (I)	0.01257	(0.00050)	0.01323 (I)	0.03263 (I)	0.00580	0.00130 (I)	0.13098 (I)	
High Usage Charge											
	(Over 400% of Baseline) - Summer	0.01878	0.00967 (I)	0.01257	(0.00050)	0.01323 (I)	0.12690 (I)	0.00580	0.00130 (I)	0.18775 (I)	
	- Winter	0.01878	0.00967 (I)	0.01257	(0.00050)	0.01323 (I)	0.12690 (I)	0.00580	0.00130 (I)	0.18775 (I)	
Basic Charge - \$/Meter/Day											
	Single-Family Accommodation		0.025							0.025	
	Multi-Family Accommodation		0.020							0.020	
Minimum Charge** - \$/Meter/Day											
	Single Family Accommodation		0.173							0.173	
	Multi-Family Accommodation		0.173							0.173	
California Climate Credit ¹⁰			(37.00)							(37.00)	

* Nonbaseline Service includes all kWh in excess of applicable Baseline allocations as described in Preliminary Statement, Part H, Baseline Service.

** The Minimum Charge is applicable when the Delivery Service Energy Charge, minus the DWRBC, plus the applicable Basic Charge is less than the Minimum Charge. The difference between these two amounts is the Balance of Minimum Charge and is included on a Customer's bill.

1 Trans = Transmission and the Transmission Owners Tariff Charge Adjustments (TOTCA) which are FERC approved. The TOTCA represents the Transmission Revenue Balancing Account Adjustment (TRBAA) of \$(0.00076) per kWh, Reliability Services Balancing Account Adjustment (RSBAA) of \$0.00000 per kWh, and Transmission Access Charge Balancing Account Adjustment (TACBAA) of \$0.00419 per kWh.

2 Distrbtn = Distribution

3 NSGC = New System Generation Charge

4 NDC = Nuclear Decommissioning Charge

5 PPPC = Public Purpose Programs Charge (includes California Alternate Rates for Energy Surcharge where applicable)

6 CIA = Conservation Incentive Adjustment

7 DWRBC = Department of Water Resources (DWR) Bond Charge. The DWR Bond Charge is the Wildfire Fund Non-Bypassable Charge which supports the California Wildfire Fund and is not applicable to exempt Customers pursuant to D.19-10-056. (T)

8 PUCRF = The PUC Reimbursement Fee is described in Schedule RF-E. (T)

9 Total = Total Delivery Service rates are applicable to Bundled Service, Direct Access (DA) and Community Choice Aggregation Service (CCA Service) Customers, except DA and CCA Service Customers are not subject to the DWRBC rate component of this Schedule but instead pay the DWRBC as provided by Schedule DA-CRS or Schedule CCA-CRS.

10 Applied on an equal basis, per household, semi-annually. See the Special Conditions of this Schedule for more information.

SPECIAL CONDITIONS

1. Basic Charge: For purposes of applying the Basic Charge, the following definitions shall be used:

Single-Family Accommodation: A building of single occupancy that does not share common walls, floors, or ceilings with other Single-Family Dwellings, except as specified in the Multi-family Accommodation definition below.

Multi-family Accommodation: Apartments, mobilehomes, mobilehomes in a mobilehome park, Qualifying Recreational Vehicle Units, condominiums, townhouses, Qualifying Recreational Vehicle Park, Owner Lot Recreational Vehicle Park, or a building of multiple occupancy which shares common walls and/or floors and ceilings with other Single-Family Dwellings and is individually metered or sub-metered.

(Continued)

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Schedule D-FERA
Family Electric Rate Assistance

Sheet 4

(Continued)

SPECIAL CONDITIONS (Continued)

2. FERA Household: A FERA household that is eligible for service under this Schedule is one consisting of three or more persons where the total gross income from all sources is between the amounts shown on the table below based for the number of persons in the household. Total gross income shall include income from all sources, both taxable and nontaxable. Persons who are claimed as a dependent on another person's income tax return are not eligible. These income limits are effective as of June 1, 2020. (T)

<u>No. of Persons In Household</u>	<u>Total Gross Annual Income 200% of Poverty + \$1 to 250% of Poverty Limit</u>	
3	\$43,441 - \$54,300	(I)
4	\$52,401 - \$65,500	
5	\$61,361 - \$76,700	
6	\$70,321 - \$87,900	
7	\$79,281 - \$99,100	
8	\$88,241 - \$110,300	(I)
Each Additional Person Add	\$8,960 - \$11,200	(I)

3. Application and Eligibility Declaration: An application and eligibility declaration on a form authorized by the Commission is required for each request for service under this Schedule. Renewal of a customer's eligibility declaration will be required at the request of SCE. Customers are only eligible to receive service under this Schedule at one residential location at any one time and this Schedule will only apply to a customer's permanent primary residence. This Schedule is not applicable where, in the opinion of SCE, either the dwelling, accommodation, or occupancy is transient.
4. Commencement of Rate: Eligible customers shall be billed on this Schedule commencing no later than one billing period after receipt and approval of the customer's application by SCE.
5. For the above rate components, the summer season shall commence at 12:00 a.m. on June 1, and continue until 12:00 a.m. on October 1 of each year. The winter season shall commence at 12:00 a.m. on October 1 of each year and continue until 12:00 a.m. of June 1 of the following year.

Holidays are New Year's Day (January 1), Presidents' Day (third Monday in February), Memorial Day (last Monday in May), Independence Day (July 4), Labor Day (first Monday in September), Veterans Day (November 11), Thanksgiving Day (fourth Thursday in November), and Christmas (December 25).

When any holiday listed above falls on Sunday, the following Monday will be recognized as a holiday. No change will be made for holidays falling on Saturday.

(Continued)

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Schedule D-FERA
Family Electric Rate Assistance

Sheet 5

(Continued)

SPECIAL CONDITIONS (Continued)

6. Verification: Information provided by the applicant is subject to verification by SCE. Refusal or failure of a customer to provide documentation of eligibility acceptable to SCE, upon request by SCE, shall result in removal from this Schedule.
7. Notice from Customer: It is the customer's responsibility to notify SCE if there is a change in the customer's eligibility status.
8. Rebilling: Customers may be rebilled for periods of ineligibility under the applicable tariff schedule.
9. This Schedule may only be combined with Schedules CPP, DE, D-SDP, DMS-1, DMS-2, DMS-3, and TOU-D.
10. Customer-Owned Electrical Generating Facilities:
 - a. For customers not eligible for service under Schedule NEM, Net Energy Metering, and where customer-owned electrical generating facilities are used to meet a part or all of the customer's electrical requirements, service may be provided concurrently under the terms and conditions of Schedule S and this Schedule. Parallel operation of such generating facilities with SCE's electrical system is permitted. A generation interconnection agreement is required for such operation.
 - b. Customer-owned electrical generating facilities used solely for auxiliary, emergency, or standby purposes (auxiliary/emergency generating facilities) to serve the customer's load during a period when SCE's service is unavailable and when such load is isolated from the service of SCE are not subject to Schedule S. However, upon approval by SCE, momentary parallel operation may be permitted to allow the customer to test the auxiliary/emergency generating facilities. A Momentary Parallel Generation Contract is required for this type of service.

11. Billing Calculation: A customer's bill is calculated according to the rates and conditions above.

The charges listed in the RATES section are calculated by multiplying the Total Delivery Service rates and the Generation rates, when applicable, by the billing determinants (e.g., per kilowatt [kW], kilowatthour [kWh], etc.).

As of January 1, 2012, all generation supplied to Bundled Service Customers is provided by SCE. The DWR Energy Credit provided to Bundled Service Customers is determined by multiplying the DWR Energy Credit rate component by the customer's total kWhs.

Departing load (Community Choice Aggregation, Direct Access and Community Aggregation) customers taking service on this schedule will receive a higher discount off their Delivery charge (not including CRS) to result in an effective FERA discount of 18%, consistent with (T) how the same level of discount is computed for bundled service customers.

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Decision _____

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Schedule D-FERA
Family Electric Rate Assistance

Sheet 6

(Continued)

SPECIAL CONDITIONS (Continued)

11. Billing Calculation: (Continued)

- a. Bundled Service Customers receive Delivery Service and Generation service from SCE. The customer's bill is the sum of the charges for Delivery Service and Generation service determined, as described in this Special Condition, and subject to applicable discounts or adjustments provided under SCE's tariff schedules.
- b. Direct Access Customers receive Delivery Service from SCE and purchase energy from an Energy Service Provider. The customer's bill is the sum of the charges for Delivery Service determined as described in this Special Condition except that the DWRBC rate component is subtracted from the Total Delivery Service rates before the billing determinants are multiplied by such resulting Total rates; plus the applicable charges as shown in Schedule DA-CRS and subject to applicable discounts or adjustments provided under SCE's tariff schedules.
- c. CCA Service Customers receive Delivery Service from SCE and purchase energy from their Community Choice Aggregator (CCA). SCE will read the meters and present the bill for both Delivery and Generation Services to the CCA Service Customer. The customer's bill is the sum of the charges for Delivery Service as displayed in this Rate Schedule and Generation charges determined by the CCA plus the applicable charges as shown in Schedule CCA-CRS, and subject to applicable discounts or adjustments provided under SCE's tariff schedules.

12. Residential California Climate Credit: A semi-annual credit from the State of California to fight climate change. The credit is applied on an equal basis, per household, to the April and October billing statements of customers receiving service under this schedule at the time the California Climate Credit is disbursed (April 1st and October 1st). Any California Climate Credit not consumed in the billing period in which the credit is applied will roll over to each subsequent billing period until the credit is fully consumed. In response to the COVID-19 pandemic, the October 2020 California Climate Credit of \$37 per residential household will be advanced and divided into two equal credits of \$18.50. The first credit will be applied to either the May or June 2020 billing statement of customers receiving service under this schedule depending on the customers' billing cycle. The second credit will be applied to either the June or July 2020 billing statement of customers receiving service under this schedule depending on the customers' billing cycle. As a result, a California Climate Credit will not be applied to customers' October 2020 billing statements. (N)

(Continued)

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Schedule D-FERA
Family Electric Rate Assistance

Sheet 7

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SPECIAL CONDITIONS (Continued)

13. Arrearage Management Plan (AMP): AMP is a debt forgiveness payment plan option for eligible residential Customers. An eligible Customer is a Customer who has been an SCE Customer for a minimum of six months, enrolled in the CARE or FERA program, made at least one on-time payment,¹ and has a past due bill (i.e., arrearage) balance of \$500 or greater which is 90 days or older. Once enrolled in the AMP, SCE shall forgive 1/12 of an eligible residential Customer's arrearage after each on-time payment. After 12 on-time payments, SCE shall forgive the remaining arrearage debt up to a maximum of \$8,000 per instance of enrollment. After successfully completing the AMP plan, a customer can re-enroll after a 12-month waiting period beginning the first month after the AMP was successfully completed. A Customer can miss up to two non-sequential payments if the Customer makes up the payment on the next billing due date with an on-time payment of both the current and missed payments. This can occur twice during the 12 months a Customer is on AMP. On the third instance, the Customer will be removed from the AMP. If a Customer is removed from AMP before reaching 12 on-time payments, there will be no impact on the 1/12th debt forgiven for previous on-time payments. Customers who are removed from the AMP program may re-enroll after a 12-month waiting period, assuming they meet the eligibility requirements, beginning the first month after the eligible Customer was removed. Any Customers who are removed from CARE/FERA while on AMP will be given the opportunity to complete their AMP but will be unable to re-enroll in the future unless they met the eligibility requirements. Low-Income Home Energy Assistance Program assistance will be applied to the monthly bills, not the arrearage. (P)

1. An on-time payment is defined as payment that equals or exceeds the current monthly bill within 19 days of the bill date. (P)

14. San Joaquin Valley Disadvantaged Communities Pilot Projects (SJV Pilot) Bill Protection Discount: In accordance with Decision 18-12-015 and Resolution E-5034, Customers participating in the SJV Pilot and entering into the associated service agreement will receive a 10-year Bill Protection Discount beginning after the first electric appliance is installed in a participant's home and one full billing cycle has concluded. The monthly Bill Protection Discount will be provided as follows: (N)

Years 1-5 of SJV Pilot participation: 20 percent discount
Years 6-10 of SJV Pilot participation: 10 percent or 20 percent discount

SCE will evaluate Pilot participants' total energy costs savings beginning three and half years after the first SJV Pilot participant receives a Bill Protection Discount. This evaluation will analyze total energy costs for all SJV Pilot participants who have received at least 24 consecutive months of electricity bills with a Bill Protection Discount, and it will be based on collected and modeled propane data and actual participant's electricity costs pre-Pilot and post-Pilot; (N)

(Continued)

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Schedule D-FERA
Family Electric Rate Assistance

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(Continued)

SPECIAL CONDITIONS (Continued)

14. San Joaquin Valley Disadvantaged Communities Pilot Projects (SJV Pilot) Bill Protection
Discount: (Continued)

- a. If the evaluation finds that all participants in the evaluation study, except quantitatively-measurable statistical outliers, experience energy costs savings (i.e., total energy costs have not increased), SCE shall reduce the monthly electricity bill discount to a 10 percent discount for an additional five years; or
- b. If the evaluation finds that any participants in the evaluation study, except quantitatively-measurable statistical outliers, experience an energy cost increase, SCE shall continue to provide a 20 percent discount for an additional five years.

If the customer service agreement changes during the 10-year bill protection period (i.e., change of property ownership, change in occupancy) the Bill Protection Discount and Transitional Community Solar Discount shall be terminated. A new customer moving into an electrified house shall not receive the SJV Pilot Bill Protection Discount or Transitional Community Solar Discount.

15. Transitional Community Solar Discount: SJV Pilot participants eligible for the Community Solar-Green Tariff (CSGT) or the Disadvantaged Communities-Green Tariff (DAC-GT) program shall be provided a 20 percent Transitional Community Solar monthly bill credit for the 10-year bill protection period if neither program is available when the SJV Pilot participant receives the first Bill Protection Discount. If the DAC-GT or CSGT programs are available, yet a customer cannot participate due to subscription or locational limitations, the 20 percent Transitional Community Solar Discount will still apply. The Transitional Community Solar discount will not apply to customers who have onsite solar through the Single-Family Affordable Solar Homes (SASH) program, the Disadvantaged Communities SASH (DAC-SASH) program, Net Energy Metering (NEM), or through another program.

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