



Schedule CCA-SF  
COMMUNITY CHOICE AGGREGATION  
SERVICE FEES

Sheet 1

APPLICABILITY

Applicable to Community Choice Aggregators (CCAs) participating in Community Choice Aggregation Service (CCA Service). All provisions of Rule 23 and Rule 23.2, shall apply to CCAs. Certain provisions of this Schedule may also apply to CCA Service customers.

The products and services provided under this Schedule are subject to availability.

TERRITORY

Within the entire territory served.

RATES

The following applicable services fees will be charged to the CCA unless otherwise specified.

A. CCA SERVICE ESTABLISHMENT

These fees apply at the time a CCA establishes service in SCE's service territory.

- CCA Establishment - This fee covers the cost of establishing a new business relationship with the CCA and includes activities such as processing the CCA Service Agreement (Form 14-768), establishing a CCA account in SCE's billing and metering systems, and establishing CCA creditworthiness pursuant to Section V of Rule 23.

Per Event

CCA Establishment Fee: ..... \$228.00 (R)

- EDI Testing - This fee will apply to the Electronic Data Interchange (EDI) Testing that a CCA must complete prior to establishing service in SCE's service territory. CCA must successfully complete all standard technical testing which demonstrates the CCA is capable of exchanging data with SCE through EDI.

Per Hour

EDI Testing Fee: ..... Time and Materials

- CCA Credit Establishment - This fee will apply only to those CCAs which do not meet SCE's creditworthiness requirements pursuant to Section V of Rule 23. Fee shall include obtaining assurance of deposit payment from the CCA in the form of cash or other acceptable form of security.

Per Event

CCA Credit Establishment Fee: ..... \$27.00 (I)

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B. CUSTOMER NOTIFICATION (Optional Service)

The Customer Notification Fees apply to CCA requests for SCE to include notice informing customers of the CCA's program in a separate mailing or in SCE's billing. The Standard Output Fee as defined in section C.2 of SCE's Schedule CCA-INFO will be assessed separately to recover the costs associated with the development of a list of service accounts eligible for initial notification activities. A Customer Notification Fee will apply for each Service Account that must receive the two notices during each of the notification periods below. The charges shall be:

1. Customer Notification in Monthly Utility Bill

This service shall be subject to advance notice requirements; scheduling requirements; SCE's normal communication protocols, business practices and operational specifications (see Special Condition 2). CCA customer notices inserted in SCE's billing envelope shall include a disclaimer prominently displayed, in font no smaller than the title or heading of the customer notices. The disclaimer shall state the following: "This notice was prepared and paid for by [CCA name] and not SCE." Information contained in such notices shall be limited to that required by PU Code Section 366.2(c)(13)(A). This service shall require a Specialized Services Agreement be executed between the CCA and SCE pursuant to Section E of Rule 23. The costs to provide this service shall be charged to the CCA in accordance with Special Condition 3 of this Schedule.

C. MASS ENROLLMENT

1. Mass Enrollment – This fee will apply to the activities associated with the mass transfer of accounts to CCA Service as described in Section D and Section J of Rule 23. All eligible CCA customers that have not opted out of CCA service will be automatically enrolled in the CCA's program on the customers' regular meter read dates over a one-month billing period. The Mass Enrollment Fee will be assessed on a per event basis and a per Service Account basis:

	<u>Per Event</u>	
Mass Enrollment Fee: .....	\$2,055.00	(I)
	<u>Per Event</u> <u>Per Service Account</u>	
Mass Enrollment Fee: .....	\$ 0.48	(I)

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D. OPT-OUT REQUESTS

These fees apply when a customer elects to opt-out of the CCA's program prior to the automatic enrollment process. Opt-out requests received after the automatic enrollment date but prior to the end of the 60-day follow-up notification period will be processed as Opt-Out CCASRs. After the end of the follow-up notification period, customers requesting to opt-out will be subject to a Customer Re-Entry CCASR Fee. SCE will provide the customer with written confirmation that the customer's opt-out request was processed.

Per Service Account

Customer Contact Opt-Out: .....	\$4.60	(I)
Voice Response Unit (VRU) Opt-Out: .....	\$0.55	(I)
Internet Opt-Out: .....	\$0.47	(I)

E. COMMUNITY CHOICE AGGREGATION SERVICE REQUEST (CCASR)

A Community Choice Aggregation Service Request (CCASR) fee shall be charged as follows and includes notification/confirmation of the CCASR status to the customer and CCA.

1. This fee will be charged to CCAs for transmission bill charges in EDI formatting over the Value Added Network (VAN).

Per CCA Service Account

EDI VAN Charge.....	\$0.05	(R)
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2. This fee applies when a CCA submits a connect or disconnect CCASR to add or remove a customer from a CCA program.

Per CCASR

CCASR Fee .....	\$0.66	(I)
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3. This fee will be charged to the customer requesting to terminate CCA Service after the Follow-Up Notification Period has ended. This fee will also be used as a proxy for the incremental administrative costs in calculating CCA and ESP financial security requirement (FSR) amounts and may be used as a proxy for incremental administrative cost component of Re-Entry Fees in an Involuntary Return as defined in Rule 22 Section B.18 and Rule 23 Section B.29.

Per CCASR

Customer Re-Entry Fee .....	\$0.47	(R)
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E. COMMUNITY CHOICE AGGREGATION SERVICE REQUEST (CCASR) (Continued)

4. This fee will apply when a customer establishes new service in a CCA's service area as described in Section K.2 of Rule 23. This fee will apply whether a CCA customer moves into a CCA service area or relocates within the CCA's service area. If the CCA requests that SCE issue customer notifications, a separate Customer Notification Fee would also apply.

	<u>Per CCASR</u>	
New Customer Fee .....	\$2.30	(I)

5. This fee will apply whenever a CCASR is required to halt the completion of an initial CCASR issued for the same service account.

	<u>Per CCASR</u>	
Cancellation Fee .....	\$2.10	(I)

6. This fee will apply when a customer elects to opt-out of the CCA Service and return to Bundled Service after being automatically enrolled and prior to the end of the 60 day Follow-Up Notification Period.

	<u>Per CCASR</u>	
Customer Opt-Out CCASR Fee:.....	\$0.66	(T)(R)

7. This fee will apply when a CCA requests to return a customer from CCA Service to Bundled Service at any time. (N)

	<u>Per CCASR</u>	
CCA Opt-Out CCASR Fee: .....	\$4.90	(N)

F. CONSOLIDATED BILL-READY BILLING SERVICES

An additional fee may be assessed for bills that require additional pages to present information on behalf of the CCA.

	<u>Per Month</u> <u>Per Service Account</u>	
Bill Statements between 7 and 73 pages.....	No Charge	
Additional Page Charge, bill statements exceeding 73 pages:.....	\$7.00 per page	(L)

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G. METER AND DATA MANAGEMENT AGENT (MDMA)

1. Meter Data Posting - This is a monthly fee that will apply to cover the cost of posting meter usage data for each CCA service account to a computer server on a monthly basis for access by the CCA. (L)

	<u>Per Month</u> <u>Per Service Account</u>	
Meter Data Posting Fee: .....	\$0.04	(L)(R)

2. Reposting of Data Usage Files - This fee would be charged to CCAs for processing that occurs when a CCA misses downloading their meter usage data file(s) within a seven-day retrieval window. This fee will cover up to 20 files per occurrence.

	<u>Per Occurrence</u>	
Reposting of Data Usage File Fee .....	\$41.00	(R)

H. CCA TERMINATION OF SERVICE

1. Voluntary Termination – This fee applies when a CCA terminates its entire CCA Program (to the extent permitted by the Commission) on a voluntary basis as described in Section S of Rule 23. If the CCA requests SCE to provide the required notifications described in Section S of Rule 23, then a separate CCA Customer Notification Fee will be applicable. The Voluntary Termination Fee will be assessed on a per event and a per service account basis.

	<u>Per Event</u>	
Voluntary Termination Fee: .....	\$2,055.00	(I)

	<u>Per Event</u> <u>Per Service Account</u>	
Voluntary Termination Fee: .....	\$0.40	(I)

2. Involuntary Service Change or Termination of CCA Service – This fee will apply to any condition and cost related to activities associated with an Involuntary Service Change or a Termination of CCA Service by the utility as defined in Section T of Rule 23. The cost for such services shall be charged to the CCA on a time and materials basis and do not include CCASR, procurement related, or other costs incurred by SCE resulting from such involuntary service change or termination. The fee will be determined in accordance with Special Condition 3. (L)

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I. MISCELLANEOUS SERVICES (Continued)

I. MISCELLANEOUS SERVICES

(L)

1. Special Services Request – This charge will apply when a CCA requests Specialized Services as set forth in Rule 23. This fee will also apply in the event a CCA requests Boundary Metering or Adding/Deleting a Municipality from an Existing CCA as set forth in Rule 23. This service will be provided on terms mutually agreeable to the CCA and SCE. The charges shall be determined in accordance with Special Condition 3.

(L)

2. Monthly Account Maintenance Fee:

a. Reporting Activity Fee – The following fee will apply on a monthly basis for each CCA. The fee is based on the incremental costs of performing daily, weekly and monthly reporting for the CCA.

	<u>Monthly</u>	
	<u>Per CCA</u>	
Reporting Activities and Processing: .....	\$269.00	(R)

b. Monthly Account Maintenance Fee – The following fee will apply on a monthly basis per service account to account for exception work on an ongoing basis.

(N)

	<u>Per Service Account</u>	
Monthly Account Maintenance Fee : .....	\$0.04	(N)

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I. MISCELLANEOUS SERVICES (Continued)

4. Standard Phase-In Service – In an effort to assist a CCA with developing phase-in plans, SCE has developed an optional standard phase-in service available to CCAs desiring to phase-in their CCA Service which requires minimal system changes to minimize the CCA's phase-in costs. The Standard Phase-In Service requires the affected customers in each phase to be mass enrolled in CCA Service on each customer's scheduled meter read date during a one month period and requires the CCA to conclude its phase-in plan for all its customers within one calendar year. The CCA can select one of the following phase-in options: customer class, rate class, incorporated city, or county. The Standard Phase-In Service Fee will be assessed on a per phase basis and a per Service Account basis:

	<u>Per Phase</u>	
Mass Enrollment Fee: .....	\$2,055.00	(I)
	<u>Per Phase</u>	
	<u>Per Service Account</u>	
Mass Enrollment Fee: .....	\$ 0.48	(I)

The CCA may propose its own phase-in plan to SCE. This service shall require a Specialized Services Agreement be executed between the CCA and SCE pursuant to Section E of Rule 23. The costs to provide this service shall be charged to the CCA in accordance with Special Condition 3. Regardless whether a CCA chooses standard phase-in service or proposes its own phase-in criteria, SCE will cooperate with CCAs to phase-in groups of customers in ways that minimize SCE and CCA costs.

6. CCA Non-Energy Billing Receivable - This is a monthly fee that will apply to the CCA for incremental payment processing, account review and collection activities associated with the CCA's account.

	<u>Per Month</u>	
CCA Non-Energy Billing Receivable Fee: .....	\$9.00	(I)

7. Metering Services, including MDMA services, shall be available to CCA Service Customers under the same terms and conditions as Bundled Service Customers.

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I. MISCELLANEOUS SERVICES (Continued)

- 8. Account Assistance Service. Service provided per CCA's request to provide account assistance services or activities relating to providing billing services. Services include, but are not limited to: duplicate bills, account analysis, reconciliation of balances and statements.

Per Occurrence  
Per Service Account

Account Assistance Fee: ..... Time and Materials

- 9. Project Management Service. Service provided per CCA's request for project management activities based on scope of services requested regarding the end-to-end Implementation Plan process and concluding with Mass Enrollment. Services to assist CCA in project management will be assessed on a per project basis.

Per Project

Project Management Fee: ..... Time and Materials

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SPECIAL CONDITIONS

1. Special MDMA Services: Upon CCA request, SCE may provide special MDMA Services outside the regularly scheduled meter read date on a one-time basis, per request. This will not alter a customer's regularly scheduled meter read date. If the CCA requests a validation "check read" and the read is determined correct, the CCA will be charged under these services. However, if the read is determined to be incorrect, the CCA will not be charged.
2. Customer Notification requirements and specifications are available to the CCA upon request.
3. Time and material charges will be calculated based on SCE's total costs to provide such services. The total charge will be determined by multiplying the personnel classification hourly rate, which will be provided upon request, for each job by the number of hours worked plus material costs which include a procurement charge of 13.7 percent and sales tax.
4. Definitions for use with this Schedule:
  - a. Customer Class: Customer Class is defined as customers taking service as either residential or nonresidential.
  - b. Rate Class: Rate Class refers to a grouping of rate schedules by the type of load served. Rate class is defined as residential, small commercial/industrial, medium commercial/industrial, large commercial/industrial, agricultural and pumping, and street lighting.

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