



Schedule CCA-INFO
COMMUNITY CHOICE AGGREGATION-
INFORMATION FEES

Sheet 1

APPLICABILITY

Applicable to Community Choice Aggregators (CCA's) participating in Community Choice Aggregation Service (CCA Service), and eligible entities under California Public Utilities Code Section 331.1 that are considering CCA Service. All provisions of Rule 23, as applicable, shall apply.

TERRITORY

Within the entire territory served.

RATES

A CCA requesting information services provided under this Schedule and fees will be charged the following fees. Information to be provided is specific to accounts within a CCA's service area and will be provided in accordance with Special Condition 1.

A. REPORTING INFORMATION

The following CCA requested information will be released to the CCA up to two times per calendar year for each listed report charge. For a CCA information request that exceeds the two times per calendar year limit, the CCA shall be charged the amount below for each additional report. The report provided under this section will not include customers not eligible to be included in CCA Automatic Enrollment, pursuant to the provisions of Rule 23.

	<u>Per Report</u>	
Aggregate Annual Usage Report ^{1/} (Section A Report) Fee.....	No Charge	
Additional information requests that exceeds two times per calendar year.....	\$40.00	(I)

B. ADDITIONAL INFORMATION

	<u>Per Report</u>
Monthly Energy Efficiency participation data provided for Commission reporting ^{2/}	No Charge

^{1/} The Section A Report consists of seven reports: Number of accounts in each Rate Group, Aggregate annual consumption for each Rate Group, Aggregate noncoincident demand in each Rate Group, Aggregate coincident demand in each Rate Group, Coincidence peak factors which estimate coincident demands, Standard system average load profiles by Rate Group, The proportional share in a CCA's territory or proposed territory as defined in the Commission's Energy Efficiency Policy Manual.

^{2/} SCE currently posts an Energy Efficiency Program Report on SCE's web site.

(Continued)

(To be inserted by utility)
Advice 4586-E
Decision 21-08-036

Issued by
Michael Backstrom
Vice President

(To be inserted by Cal. PUC)
Date Submitted Sep 10, 2021
Effective Oct 1, 2021
Resolution _____



Schedule CCA-INFO
COMMUNITY CHOICE AGGREGATION-
INFORMATION FEES
 (Continued)

Sheet 2

RATES (Continued)

B. ADDITIONAL INFORMATION (Continued)

	<u>Per Report</u>	
Mapping of Rate Schedules by Rate Group	No Charge	(T)
Public Goods Charge, Residential Tier Data, Generation Revenue Information	No Charge	(T)
All-Customer List:		(T)
This report, to be provided at least monthly to each CCA after such CCA becomes operational, includes a list of all service accounts (excluding Direct Access Service Accounts) within a CCA's Jurisdiction		
All-Customer List (excluding Direct Access Service Accounts).....	No Charge	
Aggregate Customer Account Report:		(T)
This report, to be provided with the All-Customer List, includes the aggregate changes from the prior month's All-Customer List, and includes the number of Customer Accounts of SCE, the CCA, and all Electric Service Providers in the aggregate in the CCA's jurisdiction.		
Aggregate Customer Account Report.....	No Charge	

(Continued)

(To be inserted by utility)

Advice 4586-E
 Decision 21-08-036

Issued by
Michael Backstrom
 Vice President

(To be inserted by Cal. PUC)

Date Submitted Sep 10, 2021
 Effective Oct 1, 2021
 Resolution _____



Schedule CCA-INFO
COMMUNITY CHOICE AGGREGATION-
INFORMATION FEES
 (Continued)

Sheet 3

RATES (Continued)

C. SPECIAL REQUIREMENTS DATA

The following information services fees will be charged to the CCA, as applicable, for activities performed by SCE to provide monthly information regarding usage (kWh), peak demand (kW) where available, rate class average load profiles, rate class average coincident peak factors, and the number of customers within the requesting CCA's service area. The reports provided under this section will not include customers not eligible to be included in CCA Automatic Enrollment, pursuant to the provisions of Rule 23.

Base Processing is required for production of this report. This report provides a summary (T) of aggregated data by Rate Group, Zip Code, and by Customers Status (Direct Access vs. Bundled Customers). Data contained in the following report will be provided in accordance with Special Condition 1. Twelve months of data will be provided in a consecutive monthly report.

	<u>Per Request</u>	
Aggregate Annual Usage Report, Standard File.....	\$289.00	(I)

The Standard Output File is required for the production of the report under this section and (T) includes customer account name, service account, service address, mailing address, email address, monthly usage (kWh), monthly peak demand (kW) where available, rate class average load profiles, rate class average coincident peak factors for all accounts within a CCA's jurisdiction. The Standard Output File report will be provided in accordance with Special Condition 2 and 4. Residential customer account name, service address, email address, and mailing address information are also subject to Special Condition 3. Twelve months of data will be provided in a consecutive monthly report.

Standard Output File Fee:	\$114.00	(I)
---------------------------------	----------	-----

Ad-hoc hourly usage data (HUD) report for eligible CCA service accounts. This report (N) provides a summary of aggregated data by Rate Group, Zip Code, and by Customer Status (i.e., Direct Access vs. Bundled Customers). Twelve months of data will be provided in a consecutive monthly report.

	<u>Per Request</u>	
Ad-Hoc Hourly Usage Data Report, Standard File.....	\$253.00	(N)

(Continued)

(To be inserted by utility)
 Advice 4586-E-A
 Decision 21-08-036

Issued by
Michael Backstrom
 Vice President

(To be inserted by Cal. PUC)
 Date Submitted Sep 16, 2021
 Effective Oct 1, 2021
 Resolution _____



Schedule CCA-INFO
COMMUNITY CHOICE AGGREGATION-
INFORMATION FEES

Sheet 4

(Continued)

RATES (Continued)

D. CUSTOMER INFORMATION STANDARDIZED REQUEST (CISR)

A fee charged to the CCA for information requested using the Commission approved Customer Information Standardized Request (CISR). The customer's historical usage, billing, and other customer information will be provided to the CCA upon the customer's submittal of a CISR form for the service account(s) requested.

Customer Information Standardized Request (CISR) Base Processing is the required handling for each CISR in order to provide the Usage Data.		(N) (N)
	<u>Per CISR</u>	
CISR Base Processing Fee.....	\$ 2.10	(R)
The fees for any of the Usage Data provided are in addition to the CISR Base Processing Fee. The fees for each service account's Usage Data are in addition to the CISR Base Processing Fee		(N) (N)
	<u>Per Usage Data Request</u> <u>Per Service Account</u>	(L) (T)
<u>Non-Interval Meter Usage Data</u>		
Usage Data Base Fee:	\$9.00	(I) (D)
	<u>Per Usage Data Request</u> <u>Per Service Account</u>	(T)
<u>Interval Meter Usage Data</u>		
Usage Data Base Fee:	\$15.00	(L) (I) (D)
Rate Change Request Processing Fee is the administrative cost for processing the request for a rate change for each Service Account. The fees for each service account's Rate Change are in addition to the CISR Base Processing Fee		(N)
Rate Change Request Processing Fee:	\$4.30	(N)

(Continued)

(To be inserted by utility)
 Advice 4586-E
 Decision 21-08-036

Issued by
Michael Backstrom
 Vice President

(To be inserted by Cal. PUC)
 Date Submitted Sep 10, 2021
 Effective Oct 1, 2021
 Resolution _____



Schedule CCA-INFO
COMMUNITY CHOICE AGGREGATION
INFORMATION FEES
 (Continued)

Sheet 5

SPECIAL CONDITIONS

(L)

1. The 15/15 Rule will be applied to data provided to the CCA. The 15/15 Rule was adopted by the Commission in the Direct Access Proceeding (Commission Decision 97-10-031) to protect customer confidentiality. The 15/15 rule requires that any aggregated information provided by SCE must be made up of at least 15 customers and a single customer's load must be less than 15% of an assigned category. If the number of customers in the complied data is below 15, or if a single customer's load is more than 15% of the total data, categories must be combined before the information is released. The Rule further requires that if the 15/15 Rule is triggered for a second time after the data has been screened once already using the 15/15 Rule, the customer be dropped from the information provided.

2. Customer specific information as listed above will be provided to a CCA only upon receipt of a signed Community Choice Aggregator Non-Disclosure Agreement (Form 14-769) and a signed Community Choice Aggregation Declaration (Form 14-770).

(Continued)

(To be inserted by utility)
 Advice 4586-E
 Decision 21-08-036

Issued by
Michael Backstrom
 Vice President

(To be inserted by Cal. PUC)
 Date Submitted Sep 10, 2021
 Effective Oct 1, 2021
 Resolution _____



Schedule CCA-INFO
COMMUNITY CHOICE AGGREGATION
INFORMATION FEES

Sheet 6 (T)

(Continued)

SPECIAL CONDITIONS (Continued)

- 3. A CCA shall be required to be registered with, and have an Implementation Plan on file with, the California Public Utilities Commission prior to the release by SCE of residential customer specific information.
- 4. SCE and CCA's will abide by the instructions of the customer as to the entities to whom access to the confidential customer information is provided.
- 5. Definitions for use with this Schedule:
 - a. Rate Class – Refers to a grouping of Rate Schedules by the type of load served. (Domestic, Lighting, Small, & Medium, Power (LSMP), Large Power, Agriculture and Pumping, etc...)
 - b. Rate Group – Refers to a grouping of Rate Schedules based on the Rate Class and the size of the load served.
 - c. Rate Schedule – Refers to one or more tariff sheets setting forth the charges and conditions for a particular class or type of service in a given area or location. (e.g. TOU-8.)

(To be inserted by utility)
Advice 4506-E
Decision _____

Issued by
Michael Backstrom
Vice President

(To be inserted by Cal. PUC)
Date Submitted May 25, 2021
Effective May 25, 2021
Resolution E-5136