



PRELIMINARY STATEMENT

Sheet 1

O. CALIFORNIA ALTERNATE RATES FOR ENERGY (CARE)

1. Purpose. The purpose of the CARE is to reflect in rates, of which the CARE Surcharge (C) component is reflected as set forth in Part O, Section 4 below, the costs associated with (T) the CARE Program as authorized in Decision Nos. 89-07-062, 89-09-044, 92-04-024, 92-06-060, 94-12-049 and 95-10-047.

2. Applicability. The CARE provision applies to certain rate schedules and certain special contracts subject to the jurisdiction of the Commission.

3. Definitions.

a. Effective Date:

The Effective Date for the revised CARE shall be the Revision Date or such other date that the Commission may authorize. The revised CARE shall be applied to sales for service rendered on and after the Effective Date and shall continue thereafter until the next such CARE becomes effective.

(Continued)

(To be inserted by utility)

Advice 1722-E  
Decision 03-07-029

Issued by  
John R. Fielder  
Senior Vice President

(To be inserted by Cal. PUC)

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Resolution \_\_\_\_\_

PRELIMINARY STATEMENT

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(Continued)

O. CALIFORNIA ALTERNATE RATES FOR ENERGY (CARE) (Continued)

3. Definitions. (Continued)

b. CARE Program Costs:

CARE Program Costs are the sum of: (1) the amount of discount to CARE Households (California Alternate Rates For Energy Households are defined in Schedule D-CARE), Group Living Facilities (as defined in Section 3.d.) and Agricultural Employee Housing (as defined in Section 3.f.), which is equal to the revenues billed pursuant to the California Alternate Rates for Energy Discount; and (2) incremental administrative and general expenses (increased to provide for Franchise Fees and Uncollectible Accounts) associated with the CARE Program which are defined as costs, including labor overheads, resulting from performing incremental activities which would not have been incurred absent the CARE Program. Incremental administrative and general expenses which are reflected in base rates shall not be included in CARE Program Costs. (T)

c. Revision Date:

The Revision Date for the CARE Surcharge (CARES) shall be coincident with the Revision Date associated with the annual Revenue Adjustment Proceeding (RAP) or other proceeding expressly authorized by the Commission. Applications for CARES revisions, calculated in accordance with the provisions described herein, shall be made concurrent with applications for annual RAP rate revisions. (T)

d. Group Living Facility:

A non-profit facility such as transitional housing, short or long term care facility, or a group home for physically or mentally disabled persons either licensed by the appropriate state agency such as the Department of Social Services, the Department of Health Services, or the Department of Drug and Alcohol Programs or in the absence of a license, a facility that can provide, to the satisfaction of SCE, it is eligible to participate. All facilities must be operated by a corporation with 501(c)(3) IRS Status, whose primary purpose is to provide living facilities where 100% of the residents individually meet the Commission's CARE eligibility standard for a single-person household and where at least 70% of the facility's energy is used for residential purposes. (T)

Homeless Shelters qualify as a group living facility if the homeless shelter has at least 6 beds, is open a minimum of 180 days a year, and 70% of the facility's energy is used for residential purposes. Each homeless shelter must also provide a conditional use permit and a copy of the Internal Revenue Service letter granting the shelter non-profit status to obtain the discount.

Common areas (e.g., laundry facilities, kitchens, and living spaces) of non-profit Group Living Facilities, regardless of metering arrangements, shall also qualify for the CARE provision as long as the facility meets the requirements of SCE's Preliminary Statement, Part O.3.d. and Public Utilities Code Section 739.1. (N)

(Continued)

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Sheet 3

(Continued)

## O. CALIFORNIA ALTERNATE RATES FOR ENERGY (CARE) (Continued)

## 3. Definitions. (Continued)

## d. Group Living Facility: (Continued) (T)

A satellite facility may qualify as a group living facility if the satellite facility is associated with a non-profit corporation ("mothership") and the mothership facility is licensed by the appropriate state agency as defined in Preliminary Statement, Part O.3.d. In addition, at least 70% of the energy consumed by the satellite facility must be used for residential purposes and the mothership facility is Edison's customer of record for the satellite facility.

The following types of facilities do not qualify as group living facilities: Public-owned, Government-owned and/or operated and government-subsidized facilities that provide lodging only, and student housing or student dormitories. A group living facility which otherwise qualifies for CARE under the qualifications set forth above shall not be deemed ineligible because compensation for room and board is provided to individual residents of the facility by a government agency under a disability, Supplemental Security Income (SSI), Social Security Administration, or other governmental Assistance Program.

## e. Application and Eligibility Declaration for Group Living Facility: (T)

An application and eligibility declaration, Form No. 14-526, is required for each request for service under this schedule. The facility must certify that 100% of the residents individually meet the Commission's CARE eligibility standard for a single-person household, that at least 70% of the facility's energy is used for residential purposes, and that the energy assistance produced by the discount is being used for the direct benefit of the residents of the facility. Residents of a homeless shelter automatically meet the eligibility standards. Renewal of a customer's eligibility declaration will be required on an annual basis. Information provided by the customer is subject to verification by the Company. Refusal or failure by the customer to provide documentation of eligibility acceptable to the Company, shall result in the denial or termination of the CARE discount.

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PRELIMINARY STATEMENT

Sheet 4

(Continued)

O. CALIFORNIA ALTERNATE RATES FOR ENERGY (CARE) (Continued)

3. Definitions. (Continued)

f. Agricultural Employee Housing: (D)

Employee Housing which is privately owned, defined in Section 17008 of the Health and Safety Code, and licensed and inspected by state and/or local agencies pursuant to Part I (commencing with Section 17000) of Division of the Health and Safety code and total energy used must be 100% residential and where 100% of the residents individually meet CARE income guidelines. (T)  
(T)  
(D)

g. Application and Declaration for Agricultural Employee Housing:

An application and eligibility declaration, Form No. 14-620, is required for the individual facility as defined in Preliminary Statement Part O.3.f. The applicant must be SCE's customer of record and verify that 100% of the residents meet the CARE income guidelines, excluding any employee operating or managing the facility who resides at the facility. The applicant is required to certify CARE eligibility annually by completing a new application and providing (1) how the discount will be used in the coming year for the direct benefit of the residents and (2) how the past year's discount was used for the direct benefit of the residents at the first recertification and each year thereafter. Information provided by the customer is subject to verification by SCE. Refusal or failure to provide documentation of eligibility acceptable to SCE shall result in the denial or termination of the CARE discount. (T)  
(T)

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(To be inserted by utility)

Advice 1896-E  
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(To be inserted by Cal. PUC)

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PRELIMINARY STATEMENT

Sheet 5

(Continued)

O. CALIFORNIA ALTERNATE RATES FOR ENERGY (CARE) (Continued)

3. Definitions. (Continued)

h. Migrant Farm Worker Housing:

- (1) Migrant Farm Worker Housing Centers operated by the Office of Migrant Service (OMS) per Section 50710.1 (e) of the California Health and Safety Code which states the presumed income levels of the occupants shall be deemed eligible for CARE.
- (2) Migrant Farm Worker Housing operated by non-profit entities meeting the 501 (3) IRS Status other than OMS where the occupants are deemed eligible for CARE as defined in Section h. (1) above.

i. Application of Migrant Farm Worker Housing Centers (MFHC):

An application, Form 14-771, is required for facilities defined in Preliminary Statement Part O. Section h (1) and (2) above. The applicant must be SCE's customer of record and is required to update Form 14-771 annually by completing a new application. The applicant must agree to use all CARE savings from a reduction in energy rate for the benefit of the occupations of the MFHC. The MFHC may be subject to rebilling if any of the service accounts in this application are no longer eligible for the CARE discount.

4. Calculation of the CARE Surcharge (CARES). CARES represents the cost of discounts provided to eligible customers under the CARE program. The total CARE discount equals the difference between CARE customer bills and what these customers would otherwise pay under non-CARE rates. The CARES is developed by dividing the total CARE discount by total retail sales (excluding CARE and Street lighting). CARES is reflected in the Public Purpose Programs Charge (PPPC) component of rates.

(L)

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(To be inserted by utility)

Advice 3222-E

Decision \_\_\_\_\_

5C11

Issued by

R.O. Nichols

Senior Vice President

(To be inserted by Cal. PUC)

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Resolution E-3930

PRELIMINARY STATEMENT

Sheet 6

(Continued)

O. CALIFORNIA ALTERNATE RATES FOR ENERGY (CARE) (Continued)

4. Calculation of the CARE Surcharge (CARES). (Continued)

The CARES listed below have been, or are, in effect for the periods indicated:

<u>Effective Date</u>	<u>CARES Per kWh</u>	<u>Effective Date</u>	<u>CARES Per kWh</u>
02/01/90	\$ .00028	03/01/10	\$ .00307
01/01/91	\$ .00041	06/01/10	\$ .00305
01/20/92	\$ .00025	01/01/11	\$ .00307
03/05/93	\$ .00029	06/01/11	\$ .00367
01/24/94	\$ .00045	01/01/12	\$ .00394
01/01/95	\$ .00051	06/01/12	\$ .00396
05/01/96	\$ .00079	08/01/12	\$ .00440
08/01/03	\$ .00223	10/01/12	\$ .00445
08/05/04	\$ .00187	01/01/13	\$ .00499
04/14/05	\$ .00195	04/01/13	\$ .00516
02/04/06	\$ .00265	06/01/13	\$ .00517
04/14/06	\$ .00267	10/01/13	\$ .00509
06/04/06	\$ .00269	11/22/13	\$ .00465
08/01/06	\$ .00299	01/01/14	\$ .00487
02/14/07	\$ .00242	06/01/14	\$ .00483
01/01/08	\$ .00223	07/07/14	\$ .00547
03/01/08	\$ .00225	08/05/14	\$ .00546
04/07/08	\$ .00209	01/01/15	\$ .00528
06/01/08	\$ .00204	06/01/15	\$ .00527
01/01/09	\$ .00225	10/01/15	\$ .00530
03/01/09	\$ .00215	11/24/15	\$ .00520
04/04/09	\$ .00216	01/1/16	\$ .00457
10/01/09	\$ .00248	06/1/16	\$ .00489
01/01/10	\$ .00248	10/1/16	\$ .00491
		01/01/17	\$ .00506
		06/01/17	\$ .00504
		10/01/17	\$ .00502
		01/01/18	\$ .00509
		06/01/18	\$ .00511
		08/27/18	\$ .00485
		10/01/18	\$ .00508
		01/01/19	\$ .00507
		03/01/19	\$ .00517
		04/12/19	\$ .00518
		06/01/19	\$ .00529
		07/26/19	\$ .00509

(R)

(To be inserted by utility)

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Decision 19-05-020

Issued by

Kevin Payne  
Chief Executive Officer

(To be inserted by Cal. PUC)

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