

Rule 22.1
SWITCHING EXEMPTION GUIDELINES

Sheet 1

The following terms and conditions apply to both Southern California Edison (SCE) customers and electric energy service providers (ESP) who participate in Direct Access (DA) as defined by Rule 22. The following Rule implements the Switching Exemption Decision (D.) 03-05-034, which adopted guidelines regarding the rights and obligations of DA Customers who return to Bundled Service and subsequently switch back to DA service, D.10-03-022, Decision Regarding Increased Limits For Direct Access Transactions, which adopted guidelines regarding the rights and obligations of non-residential bundled service customers to switch to DA service, and D.11-12-018, which reduced the minimum commitment on Bundled Portfolio Service from three (3) years to eighteen (18) months and D.12-12-026, which adopted a lottery process in lieu of a first-come/first served process. D.03-05-034, D.10-03-022, D.11-12-018, and D.12-12-026 established provisions for eligible DA Customers regarding: 1) Transitional Bundled Service, 2) Bundled Portfolio Service, and 3) Phase-In Period, and (4) Post Phase-In Period. Pursuant to D.05-12-041, customers receiving Direct Access Service, Transitional Bundled Service or Bundled Portfolio Service may be automatically enrolled in a Community Choice Aggregation Program as described in Rule 23.

Effective March 11, 2010, the right to transfer to Direct Access service is closed to residential customers. However, a Residential Customer previously classified as DA-eligible that submitted a six-month advance notice to transfer to DA service prior to March 11, 2010, retains a one-time right to transfer to DA service pursuant to D.10-03-022 and the conditions set forth in Section B below.

Customers switching to or from Bundled Service (with the exception of Transitional Bundled Service described in Section A of this Rule) shall notify SCE six (6) months in advance of their intent to switch.

A. Transitional Bundled Service

1. Transitional Bundled Service (TBS) is effective February 19, 2004 and allows DA Customers to return to Bundled Service on a transitional basis while switching from one ESP to another, or for similar or related reasons where TBS is needed as provided in this Rule or Rule 22 Section Q. (T)
(T)
2. The TBS provision is limited to a 60-day period. The 60-day period begins on the day DA service is disconnected which is the day SCE starts supplying power to the service account (day 1). By no later than the end of the 60-day period (day 60 of SCE supplying power), SCE must be in receipt of a Direct Access Service Request (DASR) from the customer's new ESP to switch the account to DA. In addition to meeting the DASR provisions set forth in Rule 22 Section E, DASRs to switch the account back to DA service must comply with the following special conditions:
 - a. Accepted DASRs that do not require a meter change will be processed based on normal DASR processing timeframes as defined in Rule 22, Section E. SCE will include the TBS requirement with the DASR status notification that is sent to the customer as provided for in Rule 22, Section E.7. The customer is responsible for providing its new ESP with this information.
 - b. Rejected DASRs must be corrected and resubmitted by the ESP and be acceptable to SCE no later than 20 days following the conclusion of the TBS period (day 80 of SCE supplying power). DASRs not corrected by the ESP within this time period will be cancelled by SCE.

(Continued)

(To be inserted by utility)

Advice 2903-E-A
Decision 13-01-021

Issued by

Megan Scott-Kakures
Vice President

(To be inserted by Cal. PUC)

Date Submitted Mar 4, 2014
Effective Jun 23, 2013
Resolution _____



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The following terms and conditions apply to both Southern California Edison (SCE) customers and electric energy service providers (ESP) who participate in Direct Access (DA) as defined by Rule 22. The following Rule implements the Switching Exemption Decision (D.) 03-05-034, which adopted guidelines regarding the rights and obligations of DA Customers who return to Bundled Service and subsequently switch back to DA service, D.10-03-022, Decision Regarding Increased Limits For Direct Access Transactions, which adopted guidelines regarding the rights and obligations of non-residential bundled service customers to switch to DA service, and D.11-12-018, which reduced the minimum commitment on Bundled Portfolio Service from three (3) years to eighteen (18) months and D.12-12-026, which adopted a lottery process in lieu of a first-come/first served process. D.03-05-034, D.10-03-022, D.11-12-018, and D.12-12-026 established provisions for eligible DA Customers regarding: 1) Transitional Bundled Service, 2) Bundled Portfolio Service, and 3) Phase-In Period, and (4) Post Phase-In Period. Pursuant to D.05-12-041, customers receiving Direct Access Service, Transitional Bundled Service or Bundled Portfolio Service may be automatically enrolled in a Community Choice Aggregation Program as described in Rule 23. (T)

Effective March 11, 2010, the right to transfer to Direct Access service is closed to residential customers. However, a Residential Customer previously classified as DA-eligible that submitted a six-month advance notice to transfer to DA service prior to March 11, 2010, retains a one-time right to transfer to DA service pursuant to D.10-03-022 and the conditions set forth in Section B below.

Customers switching to or from Bundled Service (with the exception of Transitional Bundled Service described in Section A of this Rule) shall notify SCE six (6) months in advance of their intent to switch.

A. Transitional Bundled Service

1. Transitional Bundled Service (TBS) is effective February 19, 2004 and allows DA Customers to return to Bundled Service on a transitional basis while switching from one ESP to another, or for similar or related reasons where TBS is needed.
2. The TBS provision is limited to a 60-day period. The 60-day period begins on the day DA service is disconnected which is the day SCE starts supplying power to the service account (day 1). By no later than the end of the 60-day period (day 60 of SCE supplying power), SCE must be in receipt of a Direct Access Service Request (DASR) from the customer's new ESP to switch the account to DA. In addition to meeting the DASR provisions set forth in Rule 22 Section E, DASRs to switch the account back to DA service must comply with the following special conditions:
 - a. Accepted DASRs that do not require a meter change will be processed based on normal DASR processing timeframes as defined in Rule 22, Section E. SCE will include the TBS requirement with the DASR status notification that is sent to the customer as provided for in Rule 22, Section E.7. The customer is responsible for providing its new ESP with this information.
 - b. Rejected DASRs must be corrected and resubmitted by the ESP and be acceptable to SCE no later than 20 days following the conclusion of the TBS period (day 80 of SCE supplying power). DASRs not corrected by the ESP within this time period will be cancelled by SCE.

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(To be inserted by utility)
Advice 2839-E
Decision 12-12-026

Issued by
Akbar Jazayeri
Vice President

(To be inserted by Cal. PUC)
Date Filed Jan 22, 2013
Effective Jan 22, 2013
Resolution _____

Rule 22.1
SWITCHING EXEMPTION GUIDELINES

Sheet 2

(Continued)

A. Transitional Bundled Service (Continued)

2. The TBS provision is limited to a 60-day period (Continued) (L)
 - c. For accepted DASRs that require a meter change, the meter change must be completed no later than 60 days following the conclusion of the TBS period or the corrected DASR timing established in Section A.2. If a meter change is not completed within 60 days, SCE will switch the account to DA on the customer's next scheduled meter read date with notification to the ESP and customer at the conclusion of the 60 day period. If special metering services are required, such metering services will be done in accordance with the applicable tariffs. (L)
3. Accounts failing to meet the time limitations and DASR requirements as set forth in Section A.2 above will be in default of the TBS provisions and returned to Bundled Portfolio Service for an eighteen (18) month minimum period, subject to the conditions set forth in Section B of this Tariff. Such a default initiates the six month notice of return to Bundled Service which is not subject to cancellation. During this six month period, the account will be subject to the pricing conditions established in Section A.4. SCE will notify the customer within 10 business days of the default, providing an explanation of the default situation, actions being taken and the customer's new Bundled Portfolio Service requirements.
4. Customers electing the TBS option will 1) be subject to transitional bundled commodity pricing, as defined in Schedule PC-TBS, 2) be subject to the provisions and applicable charges of the Direct Access Cost Responsibility Surcharge (DA-CRS) as defined in Schedule DA-CRS and 3) be ineligible to receive DA Revenue Cycle Services Credits as defined in Schedule DA-RCSC with the exception of the meter ownership credit, if applicable.
5. DA Customers electing TBS may continue to use the same meter provided it is compatible with SCE's meter reading system. Incompatible meters will be replaced by SCE with a meter that meets the customer's applicable tariff requirements, unless SCE has the capability to do a special read for a fee or the customer and SCE can agree on an alternative arrangement. Special metering requirements while receiving TBS will be subject to costs as set forth in Schedules CC-DSF and ESP-DSF.
6. Customers returning to DA Service at the conclusion of their TBS term will retain their continuous DA status associated with Schedule DA-CRS, if applicable.

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(To be inserted by utility)

Advice 2839-E
 Decision 12-12-026

Issued by

Akbar Jazayeri
Vice President

(To be inserted by Cal. PUC)

Date Submitted Jan 22, 2013
 Effective Jan 22, 2013
 Resolution _____

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D. Post Phase-In Period

The following describes the enrollment process after the Phase-In Period described in Section C.2. above closes:

1. DA customers or their authorized agent may submit Six-Month Notices via e-mail or an online IOU form during a prescribed five (5) business day window (Submission Period) in the second full business week in April of 2013 for space under the established Overall Load Cap that may become available commencing in October of 2013 and continuing through 2014. Beginning in 2014, the Submission Period will be the second full week in June of each year for space under the established Overall Load Cap that may become available during the twelve (12) months of the subsequent calendar year. The Submission Period will begin on Monday at 9:00 a.m. PDT and end on Friday at 5:00 p.m. PDT. Six-Month Notices received prior to 9:00 a.m. PDT Monday or after 5:00 p.m. PDT Friday will be rejected. Submissions must be made by or on behalf of an individual customer and shall include the following information:
 - a. Customer Name, Six-Month Notice, Submitter Name, and number of service Accounts being submitted.
 - b. A completed Six-Month Notice may cover multiple service accounts but they must all be for the same customer, under that customer's Federal Taxpayer Identification (FTI). A Six-Month Notice found to include multiple FTI numbers will be considered to have a deficiency. Upon e-mail notification from SCE of such deficiency, DA customers or their authorized agent shall have five (5) business days to correct the FTI number or submit a new Six-Month Notice for the service account(s) covered by a different FTI number.
 - c. A prioritized list of the submitted service accounts (in the event the available space under the established Overall DA Cap cannot accommodate the entire list).
2. Upon SCE's receipt of each Six-Month Notice, SCE will send an automatic receipt via e-mail, addressed to the party, from whom the notice was received, acknowledging that the Notice was received. The purpose of this e-mail shall be just to confirm that the submission was received. It shall neither confer any priority, nor impact the lottery process.

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(To be inserted by utility)

Advice 2839-E
Decision 12-12-026Issued by
Akbar Jazayeri
Vice President

(To be inserted by Cal. PUC)

Date Filed Jan 22, 2013
Effective Jan 22, 2013
Resolution _____

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D. Post Phase-In Period (Continued)

3. Any duplicate Six-Month Notices covering the same service accounts will be discarded. If more than one Six-Month Notice is received for a service account, only one will be confirmed; all others will be ineligible. For any Six-Month Notice that SCE determines to be ineligible, it will send via e-mail a notice to the party from whom the Six-Month Notice was received that it has been determined to be ineligible. If the party believes that SCE's determination of ineligibility is in error, the party will have five (5) business days to dispute the SCE's determination, upon which SCE will review its determination and advise the submitter of the information required to resolve the dispute.
4. SCE to review/audit/confirm Six-Month Notices within thirty (30) business days following close of the Submission Period.
5. During the review and audit process, a Six-Month Notice that is found to have a deficiency (e.g., incorrect service account number) may be accepted on the condition that it is corrected by the customer within five (5) business days after SCE notifies the customer of such deficiency. Six-Month Notices will be void in the event a deficiency in a Six-Month Notice is not corrected by the customer within five (5) business days, but only as to the service account(s) for which there was an uncorrected deficiency.
6. Six-Month Notices will be accepted subject to all deficiencies being resolved and availability of space under the established Overall DA Cap. By the thirtieth (30th) business day of the review period, SCE will run the "randomizer" tool (Microsoft Access or some other tool agreed-upon by all parties) to assign a random number to each customer submission.
7. The Six-Month Notices will be ordered in sequence by their randomly assigned number and accepted subject to the established Overall DA Cap. Remaining Six-Month Notices will be placed on a wait list (Wait List) in the order assigned by the randomizer, and will be maintained on that Wait List for the subsequent calendar year until the next enrollment period commences.
8. Within ten (10) business days, following the thirty (30) day review period, customers will receive e-mail notification that their Six-Month Notice has been accepted or placed on the Wait List along with their initial sequence number, based upon the random "lottery" number.
9. All Six-Month Notices on the Wait List on the last business day of each calendar year will be cancelled and superseded by the following year's Wait List.

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(To be inserted by utility)

Advice 2839-E
Decision 12-12-026

Issued by

Akbar Jazayeri
Vice President

(To be inserted by Cal. PUC)

Date Filed Jan 22, 2013
Effective Jan 22, 2013
Resolution _____

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D Post Phase-In Period (Continued)

10. On the last business day of each month, SCE will determine if there is room under the Overall DA Cap and notify the first customer on the Wait List that there is available space under the Overall DA Cap:
- a. If the available space under the Overall DA Cap is sufficient to accommodate all of the customer's Wait-Listed service accounts, SCE will notify the customer of the DASR Due Date for each accepted service account at least forty-five (45) days in advance of the customer's earliest possible switch date. During this process, a Six-Month Notice that is found to have a deficiency (e.g., incorrect service account number) may be accepted on the condition that it is corrected by the customer within five (5) business days after SCE notifies the customer of such deficiency. Six-Month Notices will be void in the event a deficiency in a Six-Month Notice is not corrected by the customer within five (5) business days, but only as to the service account(s) for which there was an uncorrected deficiency. Customers will have fifteen (15) business days either to accept or decline the space offered, without penalty. Should the customer decline the space offered, the customer is removed from that year's Wait List and remains on utility bundled service. SCE will then notify the next customer on the Wait List.
 - b. If the available space under the Overall DA Cap is not sufficient to accommodate all of the customer's service accounts on the Wait List, the IOU will notify the customer at least forty-five (45) days in advance of the customer's earliest possible switch date of the eligible service account(s) and the earliest possible switch date of the eligible service account(s) and will work with the customer to determine the service accounts to be switched. The remaining service accounts, if any, on the customer's list will remain on the Wait List. Customers will have fifteen (15) business days either to accept or decline the space offered, without penalty. Should the customer decline to accept the space offered, the customer is removed from that year's Wait List and remains on utility bundled service.
 - c. Should a customer accept the offer and fail to submit a DASR by the DASR Due Date, the customer's service account(s) will be switched to Transitional Bundled Service and be subject to the then current Switching Exemption Rules.

(To be inserted by utility)

Advice 2839-E
Decision 12-12-026

Issued by

Akbar Jazayeri
Vice President

(To be inserted by Cal. PUC)

Date Submitted Jan 22, 2013
Effective Jan 22, 2013
Resolution _____