

PRELIMINARY STATEMENT

Sheet 1

- HH. Energy Savings Assistance Program Adjustment Mechanism (ESAPAM)) (T)
1. Purpose: (T)
- The purpose of the ESAPAM is to establish the Energy Savings Assistance Program Balancing Account to track the Public Purpose Program Charge (PPPC) funds allocable to the Energy Assistance Savings program, and the Energy Assistance Savings program expenses. (T)
2. Applicability: (T)
- The ESAPAM applies to all rate schedules and special contracts subject to the jurisdiction of the Commission. (T)
3. Energy Savings Assistance Program Adjustment Mechanism Balancing Account (ESAPAMBA): (T)
- a. Purpose (T)
- In compliance with Ordering Paragraph No. 13 of Decision No. 97-12-103, the ESAPAMBA will track the PPPC funds allocable to the Energy Savings Assistance program, and the Energy Savings Assistance program expenses. (T)
- b. Definitions (T)
1. Authorized Annual Funding Levels for ESAPAM (T)
- | Year | Amount       | Authority  |     |
|------|--------------|--|-----|
| 2007 | \$32,043,290 | D.07-06-004  |     |
| 2008 | \$32,043,290 | D.07-06-004  |     |
| 2009 | \$60,242,000 | D.08-11-031  |     |
| 2010 | \$61,561,082 | D.08-11-031  |     |
| 2011 | \$63,413,860 | D.08-11-031  |     |
| 2012 | \$63,413,860 | D.11-11-010 Bridge Funding,<br>D.12-06-030 Bridge Funding* |     |
| 2012 | \$72,461,946 | D.12-08-044  | (N) |
| 2013 | \$72,640,016 | D.12-08-044  |     |
| 2014 | \$72,736,631 | D.12-08-044  | (N) |
- \* Per D.12-06-030, starting July 1, 2012 until the Commission adopts a decision, a month-to-month extension of bridge funding is authorized for SCE (\$63,413,860/12).
2. In accordance with Ordering Paragraph No. 135 of D.12-08-044: (T)
- a. SCE may borrow up to 15% of the total current program cycle funding from the next program cycle funding ("carry back" funding) without Commission approval (once the next-cycle portfolio has been approved) to avoid interruptions of those programs continuing into the next cycle and for start-up costs of new programs. Carry back funding between program cycles is subject to limitations set forth in Section HH.3.b.2.c. Administrative Law Judge (ALJ) written approval is required if SCE exceeds the 15% limitation. (T)
- b. Fund shifting is allowed from one year to another within a program cycle up to 15% of the total ESAP budget subject to limitations set forth in Section HH.3.b.2.c. (T)
- (L)

(Continued)

(To be inserted by utility)

Advice 2821-E  
Decision 12-08-044

Issued by  
Akbar Jazayeri  
Vice President

(To be inserted by Cal. PUC)

Date Filed Dec 10, 2012  
Effective Dec 10, 2012  
Resolution \_\_\_\_\_

PRELIMINARY STATEMENT

Sheet 1

HH. Low Income Energy Efficiency Program Adjustment Mechanism (LIEEPAM)

1. Purpose:

The purpose of the LIEEPAM is to establish the Low Income Energy Efficiency Program Balancing Account to track the Public Purpose Program Charge (PPPC) funds allocable to the Low Income Energy Efficiency programs, and the Low Income Energy Efficiency programs expenses.

2. Applicability:

The LIEEPAM applies to all rate schedules and special contracts subject to the jurisdiction of the Commission.

3. Low Income Energy Efficiency Programs Balancing Account (LIEEPBA):

a. Purpose

In compliance with Ordering Paragraph No. 13 of Decision No. 97-12-103, the LIEEPBA will track the PPC funds allocable to the Low Income Energy Efficiency programs, and the Low Income Energy Efficiency program expenses.

b. Definitions

1. Authorized Annual Funding Levels for LIEE

Year	Amount	Authority
2007	\$32,043,290	D.07-06-004
2008	\$32,043,290	D.07-06-004
2009	\$60,242,000	D.08-11-031
2010	\$61,561,082	D.08-11-031
2011	\$63,413,860	D.08-11-031
2012	\$63,413,860	D.11-11-010 Bridge Funding D.12-06-030 Bridge Funding*

(N)  
|  
(N)

\* Per D.12-06-030, starting July 1, 2012 until the Commission adopts a decision, a month-to-month extension of bridge funding is authorized for SCE (\$63,413,860/12).

2. In accordance with Ordering Paragraph 85 of D.08-11-031:

a. SCE may borrow up to 15% of the total current program cycle funding from the next program cycle funding ("carry back" funding) without Commission approval (once the next-cycle portfolio has been approved) to avoid interruptions of those programs continuing into the next cycle and for start-up costs of new programs. Carry back funding between program cycles is subject to limitations set forth in Section HH.3.b.2.c. A tier 2 Advice Letter is required if SCE exceeds the 15% limitation.

b. Fund shifting is allowed from one year to another within a program cycle for up to 15% of the total LIEE budget without Advice Letter and is subject to limitations set forth in Section HH.3.b.2.c.

c. Program limitations: Administrative Law Judge (ALJ) written approval is required for allocating funds in the up-to-15% range if SCE proposes to allocate them to different program categories, administrative overhead, regulatory compliance, measurement and evaluation, or pilots and studies categories.

(Continued)

(To be inserted by utility)

Advice 2754-E  
Decision 12-06-030

Issued by

Akbar Jazayeri  
Vice President

(To be inserted by Cal. PUC)

Date Filed Jul 2, 2012  
Effective Jul 2, 2012  
Resolution \_\_\_\_\_

PRELIMINARY STATEMENT

Sheet 2

(Continued)

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|-----|---|---|--|
| HH. | Energy Savings Assistance Program Adjustment Mechanism (ESAPAM)                       | (Continued)   | (T)  |
| 3.  | Energy Savings Assistance Programs Adjustment Mechanism Balancing Account (ESAPAMBA): | (Continued)   | (T)<br>(T)                                 |
|     | b.  | Definitions (Continued)   | (L)  |
|     | 2.  | In accordance with Ordering Paragraph No. 135 of D.12-08-044:<br>(Continued)  | (T)  |
|     |   | c.  |  |
|     |   | Program limitations: Administrative Law Judge (ALJ) written approval is required for any of the following: shifting 15% or more of the current annual Energy Savings Assistance Program Budget, allocating funds to different program categories, eg., administrative overhead, regulatory compliance, measurement and evaluation, or pilots and studies categories or shifting funds into or out of the Education subcategory. | (T)<br> <br>(T)<br> <br>(T)<br> <br>(L)(T) |
|     | 3.  | Effective Date<br>The Effective Date of the ESAPAMBA is January 1, 1998.  | (T)  |
|     | 4.  | Interest Rate<br>The Interest Rate shall be the interest rate on Commercial Paper for the previous month, as reported in the Federal Reserve Statistical Release H.15, or its successor.  |  |
|     | 5.  | Operation of the ESAPAMBA<br>Entries made to the ESAPAMBA at the end of the month shall be determined by the following calculation:   | (T)<br>(T)                                 |
|     |   | a.  |  |
|     |   | The energy savings assistance program expenses incurred during the month;   | (T)  |
|     |   | b.  |  |
|     |   | Less: one twelfth of the PPPC funds allocable to the energy savings assistance programs   | (T)<br>(T)                                 |
|     |   | Interest will accrue monthly to the ESAPAMBA by applying one twelfth of the Interest Rate to the average of the beginning and ending balance in the ESAPAMBA.   | (T)<br>(T)                                 |
|     |   | If the above calculation produces a positive amount (undercollection), such amount will be debited to the ESAPAMBA.. If the calculation produces a negative amount (overcollection), such amount will be credited to the ESAPAMBA.  | (T)<br>(T)                                 |
|     | 6.  | Disposition of the ESAPAMBA.<br>The balance in this account shall be transferred to the Public Purpose Programs Adjustment Mechanism (PPPAM) upon Commission approval.  | (T)  |

(To be inserted by utility)  
Advice 2821-E  
Decision 12-08-044

Issued by  
Akbar Jazayeri  
Vice President

(To be inserted by Cal. PUC)  
Date Filed Dec 10, 2012  
Effective Dec 10, 2012  
Resolution \_\_\_\_\_